| 1.  | Registered Company Name:   |                      |        |
|-----|--|----------------------|--------|
| 2.  | Company Data:  | Legal Formation:     |        |
|     |  | Jurisdiction:        |        |
|     |  | Registration Agency: |        |
| 3.  | Registered Address.  |                      |        |
|     |  |                      |        |
|     |  |                      |        |
|     |  |                      |        |
|     |  | Phone                | Fax    |
| 4.  | Principal Names & Contact Information.   | 1.<br>2.<br>3.       |        |
|     |  |                      |        |
|     |  |                      |        |
|     |  | Phone                | Mobile |
|     |  | Skype                |        |
|     |  | Email Website        |        |
|     |  |                      |        |
| 5.  | Industry.  |                      |        |
| 6.  | Amount Requested.  |                      |        |
| 7.  | Use of Proceeds.   |                      |        |
| 8.  | Liquid Assets. (Cash on Hand)  |                      |        |
| 9.  | Hard Fixed Assets. (Currently Fully Owned)   |                      |        |
| 10. | Collateral Available. (Securities) Please provide breakdown details  |                      |        |
| 11. | Real Estate/Property (Owned, No Mortgages)   |                      |        |
| 12. | Valuation of the Firm (Pre Investment)  Must be third party valuation.   |                      |        |
| 13. | Revenue. (2010, 2011 & 2012)   |                      |        |
| 14. | EBITDA. (2010, 2011 & 2012)  |                      |        |
| 15. | Current Total Liabilities. (in USD)  |                      |        |
| 16. | Number of Years Management Exp. In Field.  |                      |        |
| 17. | Previous Completed Projects. (Provide List)  |                      |        |
| 18. | Length of Time Seeking Capital.  |                      |        |
| 19. | Previous Firms which has invested in the firm.   |                      |        |
| 20. | Please Attach a Short Summary and provide initial information which can assist us evaluate the investment request. |                      |        |